



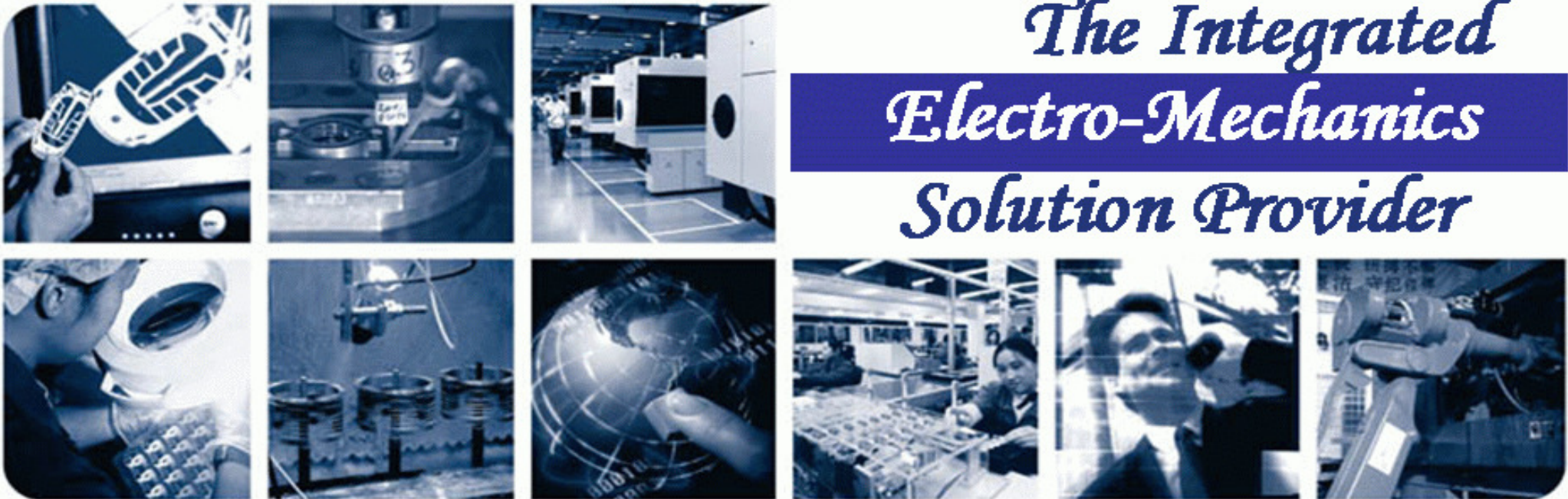
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Limited



FY2009 Results Briefing

24 February 2010

*The Integrated
Electro-Mechanics
Solution Provider*





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FY2009 Overview

Mr. Yao Hsiao Tung
Executive Chairman



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FY2009 Key Financial Highlights



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(S\$m)	FY09	FY08	YOY % Chg
Revenue	749.9	1,077.1	-30.4%
Gross Profit	135.4	197.4	-31.4%
Pretax Profit	64.2	112.4	-42.9%
Tax expense	-11.0	-10.2	7.9%
Net profit (PATMI)	53.7	102.3	-47.5%
EPS (S cts)	6.15	11.53	-46.7%
NAV/Share (S cts)	66.16	62.82	5.3%

YE : Dec



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Key Financial Highlights by Quarters



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(S\$m)	4Q09	4Q08	YOY % Chg	3Q09	QOQ % Chg
Revenue	170.5	272.1	-37.3%	157.8	8.0%
Gross Profit	21.7	55.3	-60.8%	22.4	-3.1%
Pretax Profit	6.4	27.4	-76.7%	12.2	-47.5%
Tax expense	-2.2	-2.3	-4.7	-1.5	46.7%
Net profit (PATMI)	4.4	25.0	-82.4%	10.8	-59.3%
EPS (S cts)	0.50	2.82	-82.3%	1.23	-59.3%
NAV/Share (S cts)	66.16	62.82	5.3%	66.01	0.2%

YE : Dec

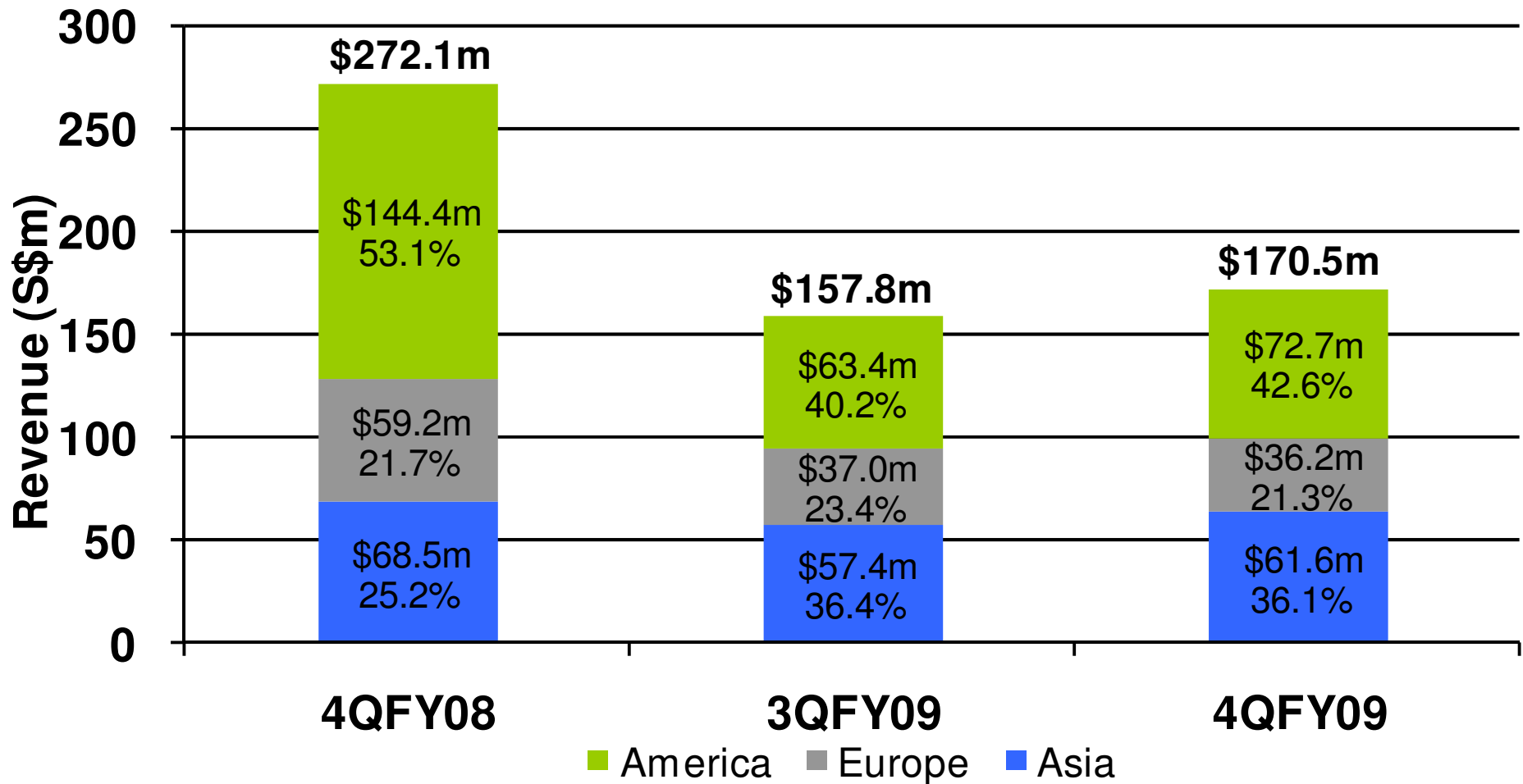


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Revenue by Geographical Segmentation



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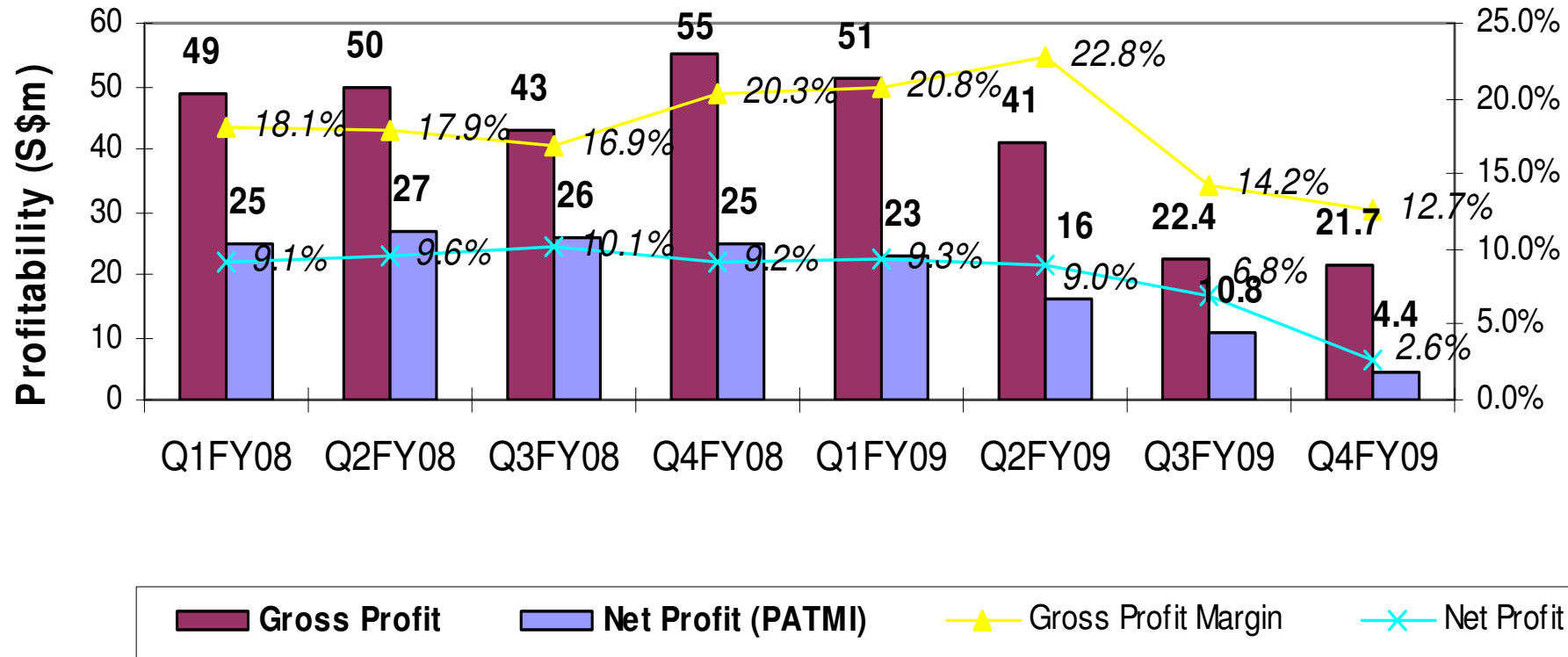


* Based on shipping destination.

Profitability Status



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Positive cash-generating business



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Category	FY2009 S\$ m	FY2008 S\$ m
Net cash generated from operations	193	165
Net cash used in investing activities	-53	-37
Net cash used in financing activities	-28	-43



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Strong Balance Sheet



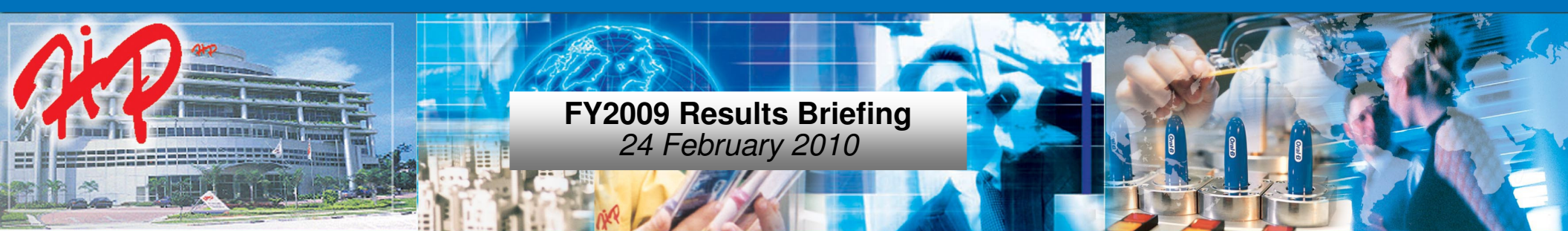
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Category	FY09 S\$ m	FY08 S\$ m
Gross Cash	247	132
Net Cash	242	126
Gross Gearing	0.9%	1.0%



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Business Updates



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Business Situation Update



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- ❑ Improved cost structure and achieved strong financial position
- ❑ Increased customer diversification and customer base
- ❑ New projects to be ramped up gradually in 2010
- ❑ Investment in FPCB in Q4 2009, in line with our electro-mechanics integration strategy
- ❑ Acquisition expected to contribute positively in 2H2010
- ❑ Improved Internal Management Control under better infrastructure

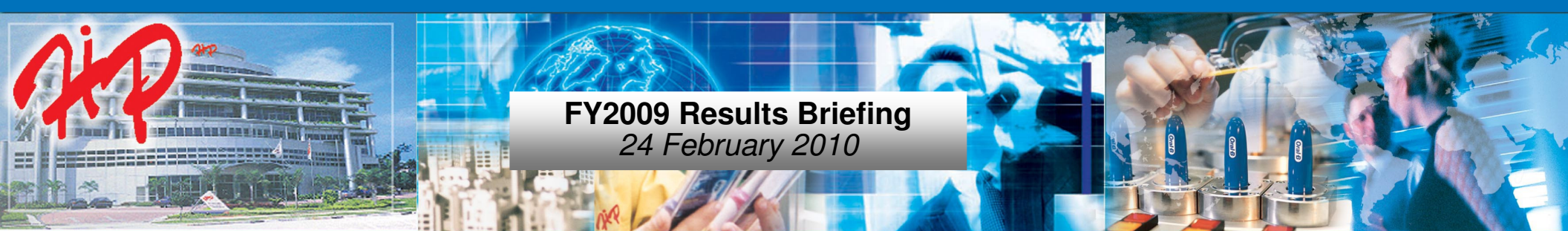


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Outlook



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Earnings Outlook



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- Turmoil in Europe and States make global recovery uncertain.
- Early project EOL will impact 1H2010 revenue significantly.
- Early project EOL and new projects startup costs will cause losses in 1Q2010.
- However, we expect comparable revenue and profit in FY2010 as compared to FY2009.

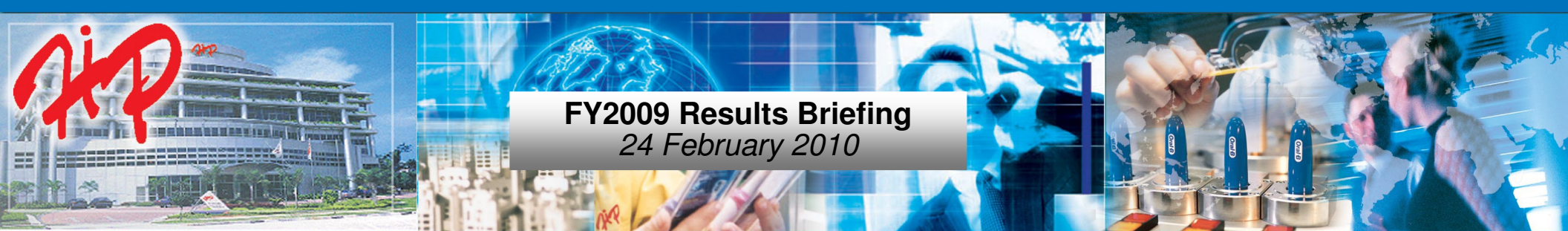


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Future Plans & Summary



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Future Plans

- Drive for customer-base diversification
- Further strengthen cost control
- Pursue new value-added processes
- Source for potential acquisitions
- Engage in Green environment production



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Thank You

Q & A

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